



SHELF
COMPANY SERVICES

ACN 608 393 451
ABN 52 608 393 451

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Office: By Appointment Only



Discretionary Trust

Firm (if any)	_____	Date	_____
Contact Person	_____	Phone	_____
Email	_____	Ref No.	_____

SHELF COMPANY SERVICES AUSTRALIA PTY LTD act only as agents in the provision of Trust Deeds. Each individual Deed is prepared by the Solicitors whose name appears on the cover sheet. Individuals or professional firms ordering a Trust Deed should satisfy themselves that the Deed meets their requirements.

- Full Documentation Hard Copy
- Digital version only (Applicant must provide the settlor)

Name of trust _____

Applicable Law

Unless otherwise indicated below the trust deed will state that the applicable law for the trust is the law of QUEENSLAND. If you require the law of another State to apply instead please indicate required state here. _____

- Exclude Foreign Beneficiaries from the Deed
- Include Foreign Beneficiaries in the Deed

Settlor

(The Settlor must be a person or company with no other involvement in the Trust. If you tick the box below Shelf Company Services will provide a Settlor and a cheque for the Settlement Sum will be sent with the Trust.)

- Shelf Company Services Australia Pty Ltd ACN 608 393 451 to provide Settlor. Settlement Sum \$10.00

OR
Name of Settlor _____
(Full name or Company name and A.C.N.)

Address of settlor _____

Settlement sum \$ _____ (usually between \$10 to \$100)

Trustee (cannot be the Settlor or any child of the Settlor)

Name 1 _____
(Full name or Company name and A.C.N.)

Address _____

Name 2 _____
(Full name or Company name and A.C.N.)

Address _____

If the trustee is a company please give the full names of the directors

1. _____ 2. _____

3. _____ 4. _____

Principal (removes and appoints the Trustee - cannot be the Settlor, Can have joint or successor principals)

Name/s _____
(Full name or Company name and A.C.N.)

Address _____

Successor Principal (if applicable)

Name/s _____
(Full name or Company name and A.C.N.)

Address _____

Primary Beneficiaries

Full name(s) of the person(s) (e.g. husband and wife) who are to be named as principal beneficiaries under the Trust. (Cannot be Settlor)

